



EEC IN ACTION

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EASTERN ECONOMIC CORRIDOR - THE PRIME GATEWAY TO ASIA



EASTERN ECONOMIC CORRIDOR

Transforming Thailand 4.0 with Realised Actions

EEC AREA Development

3 Eastern Provinces

of

Great Connectivity

CLMV ASEAN
One Belt One Road

Modern Infrastructure

- Physical Infrastructure
 - Digital Infrastructure

10 Targeted Industries

- Upgrade 5 First S-curves
 - Add 5 Second S-curves

New Life Style:

- Tourism
 - City development

Inclusivity:

- Education/Health Care / Environment
 - Power/Water Supply/Community development

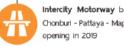




COMPREHENSIVE INFRASTRUCTURE



Infrastructure has been comprehensively upgraded system-wide with the goal of becoming the most complete and modern special development zone in the region.



Intercity Motorway between Chonburi - Pattava - Maptaphut,





Laem Chabang Port, Phase 3, opening in 2025



Double Track Railway





Targeted Industries

First S-Curve

- The next generation automotive industry
- The intelligent electronics industry
- Advanced agriculture and biotechnology enterprise
- Food processing industries
- World Class tourism

Second S-Curve

- Robotics and automations
- Aviation and Logistics
- · Biofuels and biochemical industries
- Medical Hub and Total Healthcare services Digital Industry



Tourism



Human resource development

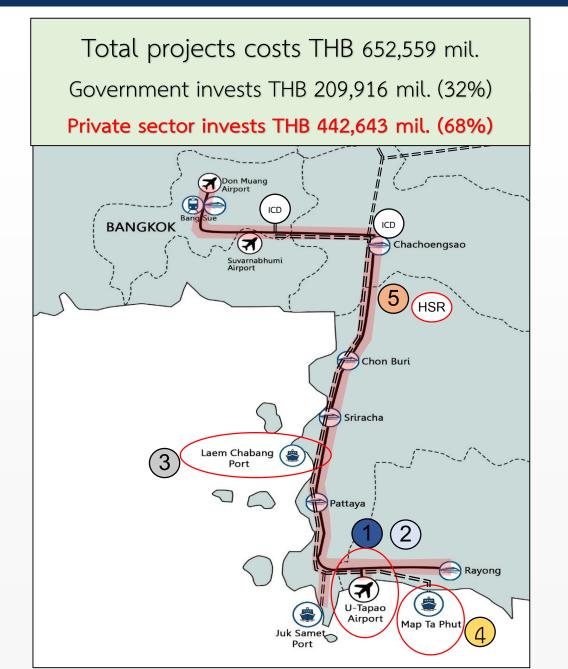
and education



Innovation and Technology

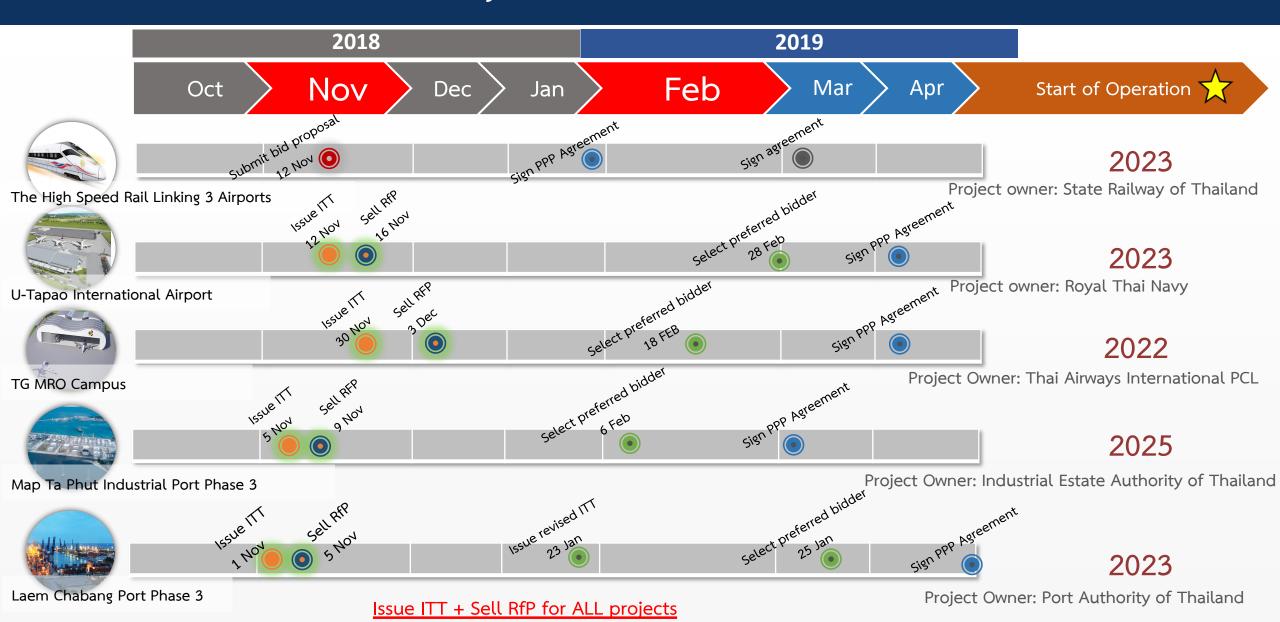
- EEC of Innovation (EECi)
- Digital Park Thailand (EECd)

Summary of 5 Main EEC Infrastructure projects



U-Tapao Airport Total THB 290,00 mil. Government THB 17,768 mil. Private THB 272,232 mil. MRO Facility at U-Tapao Airport Total THB 10,588 mil. Government THB 6,333 mil. Private THB 4,255 mil. Laem Chabang Port Phase 3 Total THB 114,047 mil. Government THB 53,490 mil. Private THB 60,557 mil. Map Ta Phut Port Phase 3 Total THB 55,400 mil. Government THB 12,900 mil. Private THB 42,500 mil. HSR Linking 3 Airports Project Total THB 182,524 mil. Government THB 119,425 mil. Private THB 63,099 mil.

5 Main EEC Infrastructure Projects have been in accordance with the schedule...



EEC始動-現時点で第3段階

地域社へ会の広報活動

2018年5月

3)

10 のターゲット 産業への投資奨励

<u>ターゲット産業 / テクノロジー/</u> 知識/人材

- 2018年1月
 - 2

主要インフラプロジェクト

<u>監督/建設</u>

2018年11月

1

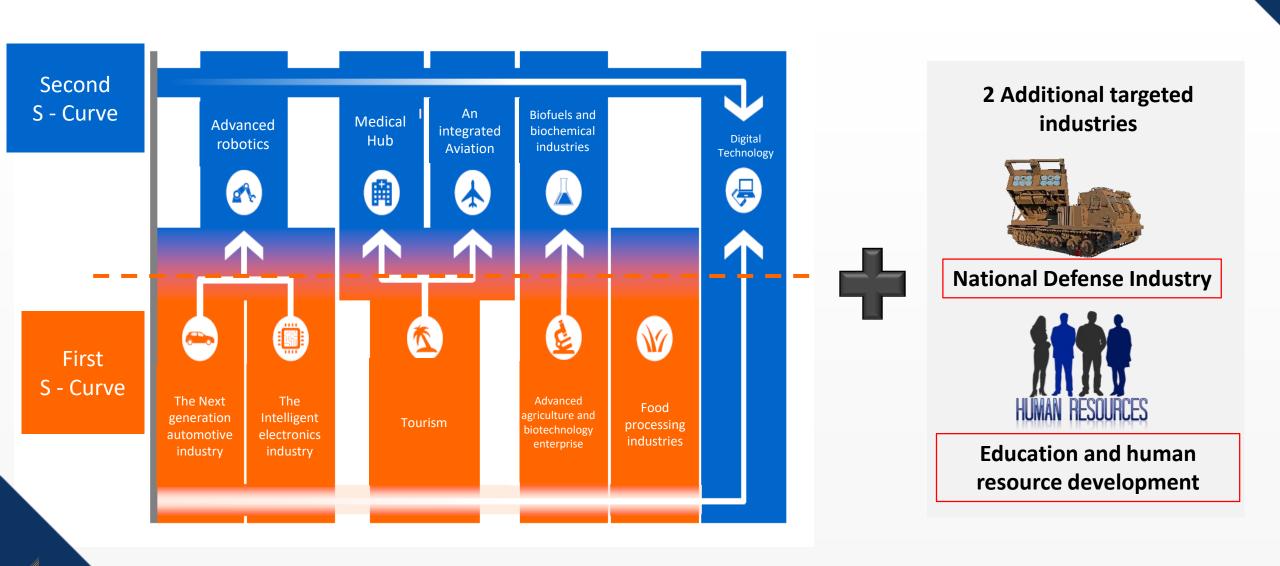
EEC開発計画とEEC 特別法

EECサブプラン

- 地域社会のEEC開発に 対する理解
- 地域社会のリーダー、 教師、学生などのEEC プロジェクトへの参画
- EEC開発基金
 - 投資誘致
 - 土地活用
 - 未来の経済特区
 - OSS

- EEC 予算局間での調整
- 都市開発
 - 住みよいスマートシ ティー
 - EEC 航空ハブ
 - 金融センター
- ユーティリティ の充実 (水/電気/IT)
- 地域拡張計画

10 (+2) Targeted Industries

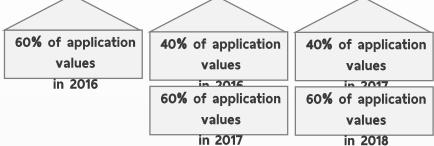


Investment in EEC accounts for 75% of all application for investment promotion

3 Provinces in EEC	2016	2017	2018	2019
Application for Investment Promotion (Million Baht)	199,327	310,337	683,910	
Actual Investment (Million Baht)		119,596	265,933	534,481
Sauras, Application for investment properties from POI				

Source: Application for investment promotion from BOI Estimated actual investment from EECO

Note: Investment does not include investment in infrastructure projects









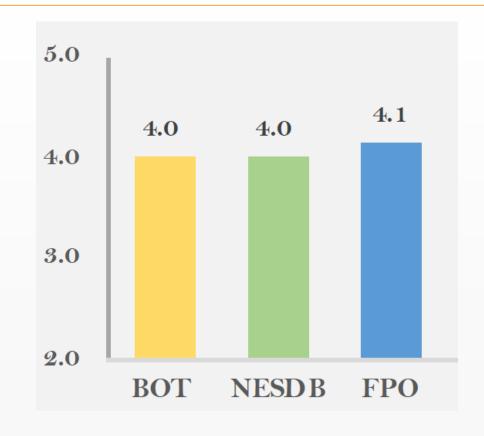
Thailand GDP Growth has exceeded new normal (> 3 percent)

THAILAND GDP GROWTH



Source: Office of the national economic and social development council

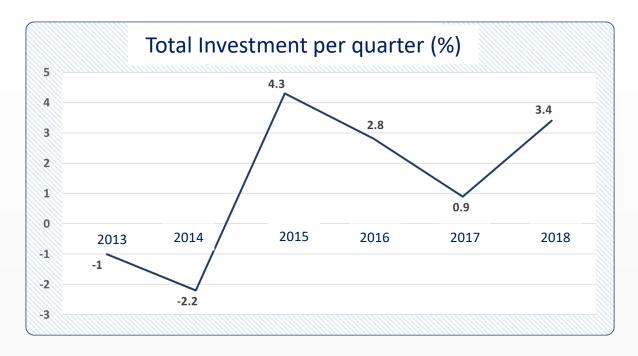
THAILAND FORECAST GDP GROWTH (2019)

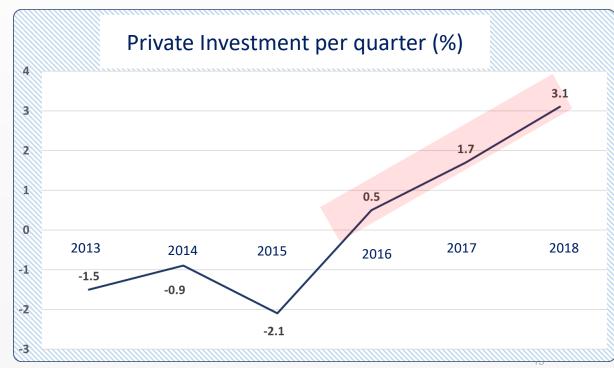




Private investment has been positive for 3 consecutive years and has been positive

for 4 quarters







5 4th Phase : EEC IN ACTION

EDUCATION

- Upgrading human resources toward TH 4.0
- More than 300,000 local workers in EEC work below their actual skills



- Medical Hub
- 3. ADVANCED AGRICULTURE
 - Advanced agriculture and biotechnology
- LAND USE
- **ENVIRONMENT**





LAST GOAL OF EEC

Ability to Receive, Use, and Develop advance technology in the future

SUSTAINABLE DEVELOPMENT...Technology and Human resource development...
in the world of digitalization

First Round

Investment

Infrastructure(Advanced Technology)
Targeted Industries
Livable Smart City

Needs ...GAP....

Second Round

Human resource development

According to the needs
/Vocational schools..Higher education..
Under standards
Business creation

OTOP/SME/New

Technology accumulation

Required in the future
Private sectors/Public sectors/Educational
institution

Knowledge accumulation

- Production knowledge
- Management knowledge
- Knowledge in policy implementation and supervision

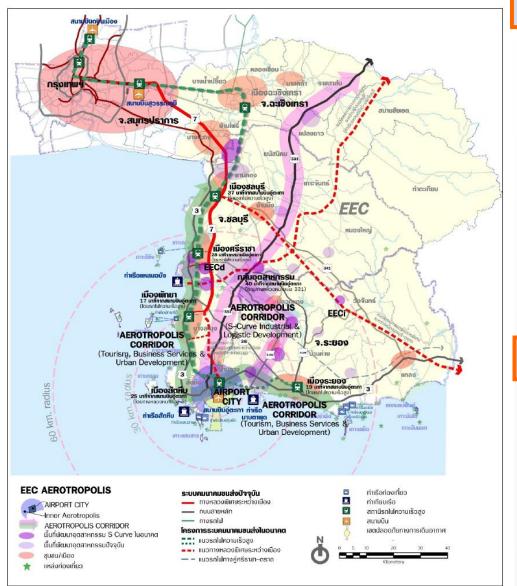
GDP 5+%

Quality **100,000 Jobs/Year**

Private Investment in R&D leads to knowledge and technology accumulation of the country



AVIATION HUB Eastern Airport City to Eastern Aerotropolis



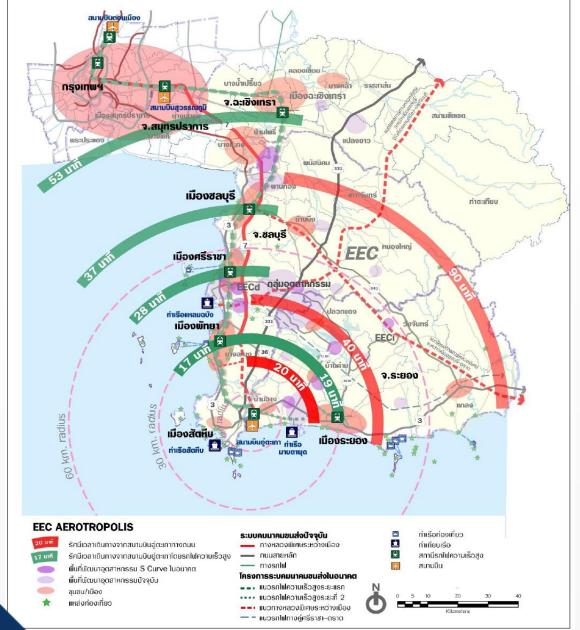
POTENTIAL EXPANSION

- 1. Tourism and livable smart city
 - 1.1 Airport Sattahip Bangsaray Jomtian Pattaya Sriracha
 - 1.2 Airport Banchang-Map Ta Phut-Rayong Samed
- 2. Expansion of business, targeted industries and services
 - 2.1 Airport Highway 331 Corridor (Toward Sriracha Ban Bueng)
 - 2.2 Airport Map Ta Phut Industrial estate High way 331 and high way 36

CITY DEVELOPMENT

- First five year: within 10 km. around the airport Sattahip Banchang Bangsaray Jomtian
- Five to ten years: within 30 km. around the airport From Pattaya to Rayong
- Ten to fifteen years : within 60 km. around the airport





AREA CONNECTIVITY

INNER AEROTROPOLIS

10 km. around the airport (Approximately 140,000
 Rai) Sattahip Banchang (In the centre)

MIDDLE AEROTROPOLIS

- 30 km. from the Airport (From Pattaya to Rayong)
 Pattaya Rayong Laem Chabang
 - High speed train: 17 19 minutes
 - Road : No more than 40 minutes

OUTER AEROTROPOLIS

- 60 km. from the Airport (From Chonburi and Rayong) Sriracha Bankai Banbueng
 - High speed train: 30 35 minutes
 - Road: No more than 60 minutes





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EEC WEBSITE







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